

Name: _____

Alliance 2016 Conference Attendance and Records Retention Policy

In order for Alliance attendees to receive Continuing Professional Education (CPE) credits for attending Alliance sessions, the HEUG CPE Team must receive the completed and signed form by the end of the conference in the Show Office Room in WSC 400 by 11:45 AM, Wednesday, March 9, 2016. The number of credits will vary depending on which sessions you attend. CPE is only available for full sessions, not mini-sessions. To obtain your CPE credits, be sure to:

1. Keep the CPE form with you and record the sessions you attend. Please print this form and bring it with you to the conference. **We will NOT have copies onsite.**
2. Sign-in **AND** sign-out the attendance log that is provided at each CPE eligible session. Failure to sign-out will result in ZERO CPE hours for that session.
3. Double check the form and make sure to sign and date the form. The form will list all possible CPE sessions for Alliance 2016. Please indicate which sessions you attended by marking the number of hours you attended in the Attended box. All forms must be received by close of conference.
4. Return the completed form to the Show Office Room in **WSC 400 by 11:45 AM, Wednesday, March 9, 2016.**
5. All attendees must also complete the individual survey evaluation for EACH qualified CPE session. By using the Alliance 2016 mobile app, go to 'Agenda', find the CPE session and click on it, scroll down to 'Session feedback' and complete it. This must be completed by March 25, 2016.
6. Within 15 days of the online evaluation closing, random audits will be performed by the CPE Coordinator and the committee to ensure integrity of CPE hours granted. CPE log forms will be compared to the CPE hours granted.
7. After the online survey closes, the HEUG CPE team will accumulate the total number of credits and a certificate will be emailed to you in April 2016.
8. The CPE Coordinator will then retain attendance logs for 5 years.
9. The HEUG/PSUG website database will retain evaluations and CPE information for at least 5 years.

CPE State Requirements:

Each State Board of Accountancy (SBA) maintains different standards for CPE credits. CPE sponsorship by a given SBA does not imply endorsements of the merits or quality of The Alliance Conference programs. It is the responsibility of attendees to become familiar with the standards and procedures of their state's SBA.

CPE Fields of Study: Business Management and Organization, Specialized Knowledge and Applications, Personnel/HR, Management Advisory Services, Social Environment of Business, and Computer Science

Higher Education User Group is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org.

****Return the completed form to the Alliance 2016 Show Office WSC 400 by 11:45 AM, Wednesday, March 9, 2016.****

Alliance 2016 Conference CPE Form

I certify that I attended these sessions marked "X" and am entitled to _____ CPE Credits. (Maximum CPE units per person – 12 hrs)

Signature _____ Date _____

Name and Title _____

Institution/Organization _____ Phone _____

Address _____

City, State, Zip _____

Track	Session #	Session Title	Field of Study	Hour(s)	Attended
Budgeting and Planning	35071	Custom Budget Planning Module in PeopleSoft	Computer Science	1.0	
Budgeting and Planning	35711	Hyperion Planning Applications: Introduction, Update, Strategy	Specialized Knowledge and Applications	1.0	
Budgeting and Planning	35615	Improving Tuition Revenue Modeling: Tying What's Possible with What's Practical	Computer Science	1.0	
Budgeting and Planning	35723	NDUS Custom Budgeting Application	Computer Science	1.0	
Budgeting and Planning	35365	Quick Start to Evolutionary Budgeting & Planning: You Can Do It!	Business Management and Organization	1.0	
Budgeting and Planning	35090	Using Hyperion Profitability & Cost Management with Hyperion Planning for RCM	Business Management and Organization	1.0	
Campus Community	35296	Campus Community and Campus Solutions 9.2	Specialized Knowledge and Applications	1.0	
Campus Community	35212	Duplicate Record Processing with WorkCenters	Management Advisory Services	1.0	
CRM	35729	Leveraging HR Helpdesk to enhance HR effectiveness	Business Management and Organization	1.0	
CRM	35485	Oracle Student Engagement: Modern Student Communications and Outreach	Specialized Knowledge and Applications	1.0	
CRM	35573	Student Service in the Cloud Using Oracle CRM	Management Advisory Services	1.0	
General Ledger	35192	Commitment Control - Making it work for your Institution	Management Advisory Services	1.0	
General Ledger	35462	A KK Toolkit: Resources for Commitment Control Diagnosis and Repair	Management Advisory Services	2.0	
General Ledger	35312	AWE Routing by Department in Financial Applications: Engineered for Efficiency	Management Advisory Services	1.0	
General Ledger	35884	NYU sharing its story on how to maximize PeopleSoft Bank Reconciliation	Management Advisory Services	1.0	
General Ledger	35244	Unleash the Potential in PeopleSoft Asset Management	Specialized Knowledge and Applications	1.0	
General Ledger	35542	Voucher to Asset: Interface Pitfalls & Gotchas May the Force be with you.	Management Advisory Services	1.0	
Grants, Contracts and Billing	35210	Activity Guides for Grants	Management Advisory Services	1.0	
Grants, Contracts and Billing	35474	Automate Payment Application with PeopleSoft Accounts Receivable Payment Predictor	Management Advisory Services	1.0	
Grants, Contracts and Billing	35791	Automating Shared Resource Invoicing using Billing	Management Advisory Services	1.0	
Grants, Contracts and Billing	35292	Cost Collection Raining on Your Parade? Options for Ensuring Accurate Cost Collection	Management Advisory Services	1.0	
Grants, Contracts and Billing	35321	Grants, Contracts, Projects, Billing and AR 101	Business Management and Organization	2.0	
Grants, Contracts and Billing	35277	PeopleSoft Billing and Receivables Update - Increase Efficiency with Simple and Intuitive	Specialized Knowledge and Applications	1.0	
Grants, Contracts and Billing	35250	PeopleSoft Grants, Contracts and Projects Update - Continuous Evolution	Specialized Knowledge and Applications	1.0	

Name: _____

HRMS	35775	"Seattle's Best" Meets PeopleSoft HR Core's Best	Specialized Knowledge and Applications	1.0	
HRMS	35562	9.1 T&L and AbM: Needs this, Want that, and Unravel my Spaghetti!	Management Advisory Services	1.0	
HRMS	35589	Building a Better Personnel Action Form Process – PeopleSoft WorkCenters and Workflow	Management Advisory Services	2.0	
HRMS	35013	Excel To Component Interface Utility to complete Mass Updates for HR Transactions	Computer Science	1.0	
HRMS	35488	Goodbye, Merit Planning Spreadsheets: Using eCompensation for Merit Increase Cycle	Management Advisory Services	2.0	
HRMS	35056	How Clemson University tracks employees for Affordable Care Act (ACA)	Management Advisory Services	1.0	
HRMS	35780	Making the Lives of Administrators Easier with PeopleSoft WorkCenters	Specialized Knowledge and Applications	1.0	
HRMS	35782	My Total Rewards - Annual Compensation and Benefits at a Glance	Personnel/HR	1.0	
HRMS	35827	One Year Later - Lessons Learned after an ELM Implementation	Computer Science	1.0	
HRMS	35796	PeopleSoft Analytics for HCM	Specialized Knowledge and Applications	1.0	
HRMS	35803	PeopleSoft and The Affordable Care Act	Specialized Knowledge and Applications	1.0	
HRMS	35773	PeopleSoft Payroll for North America New Capabilities and Update	Specialized Knowledge and Applications	1.0	
HRMS	35779	PeopleSoft Recruiting Solutions Mobile Candidate Gateway - Apply from anywhere even the Sky Needle	Specialized Knowledge and Applications	1.0	
HRMS	35784	PeopleSoft Time & Attendance	Specialized Knowledge and Applications	1.0	
HRMS	35736	Recruiting Solutions Survivor – CWU Outwits, Outlasts and Outplays!	Personnel/HR	1.0	
HRMS	35445	Time & Labor Work WorkCenter - a Closer Look at Configuration	Computer Science	1.0	
HRMS	35239	Tracking Faculty Tenure using delivered PeopleSoft functionality (Faculty Events)	Computer Science	1.0	
HRMS	35783	Unified Talent Management for PeopleSoft	Specialized Knowledge and Applications	1.0	
HRMS	35065	Workcenters - Revolutionizing How Users Approach Everyday Tasks	Management Advisory Services	1.0	
Innovations	35124	Activity Guides: Connecting with students at UT Dallas	Management Advisory Services	1.0	
Innovations	35299	Scale up your Web recruiting campaigns: Funneling prospects directly into CS using AAWS	Social Environment of Business	1.0	
Innovations	35746	SpeedTypes R Us: Expanding SpeedType Availability without Customization	Management Advisory Services	1.0	
Innovations	35570	Syracuse University: Zero to Mobile in 22 Days	Social Environment of Business	1.0	
Innovations	35377	Using WorkCenters to Build Efficiency and Create Customer Goodwill	Management Advisory Services	1.0	
New Products and Technology	35229	Accounting Hub Reporting Cloud Service for Oracle E-Business Suite	Specialized Knowledge and Applications	1.0	

Name: _____

New Products and Technology	35619	How Integrated Talent Management Can Drive Success In Higher Education	Specialized Knowledge and Applications	1.0	
New Products and Technology	35432	Simplify Enterprise Mobility with Oracle Mobile Cloud Service	Specialized Knowledge and Applications	1.0	
Oracle	35271	Oracle's Modern Student Strategy 1: The Campus Solutions Roadmap	Specialized Knowledge and Applications	1.0	
Oracle	35484	Oracle's Modern Student Strategy 3: The Student Cloud Roadmap for Student Management	Specialized Knowledge and Applications	1.0	
Oracle	35482	Oracle's Modern Student Strategy 2: The Student Cloud Roadmap for CX	Specialized Knowledge and Applications	1.0	
Oracle EBS	35498	Implementing i-Expenses Oracle E Business Suite R12	Management Advisory Services	1.0	
Oracle EBS	35265	Oracle E-Business Suite Procurement: Reconfigure Strategic Sourcing for Value	Specialized Knowledge and Applications	1.0	
Oracle EBS	35263	Oracle E-Business Suite: Influence More Spend with Employee-Driven Procurement	Specialized Knowledge and Applications	1.0	
Oracle EBS	35266	Oracle E-Business Suite: Mobile Update & Strategy	Specialized Knowledge and Applications	1.0	
Oracle EBS	35267	Planning Your Upgrade to Oracle E-Business Suite 12.2	Specialized Knowledge and Applications	1.0	
Oracle EBS	35241	Testing Oracle E-Business Suite Best Practices Using OATS FlowBuilder	Specialized Knowledge and Applications	1.0	
Procurement to Pay	35694	Best practices for Multi Year Purchase Orders	Management Advisory Services	1.0	
Procurement to Pay	35417	BI Publisher Checks Implementation and Challenges	Computer Science	1.0	
Procurement to Pay	35402	PeopleSoft Invoice to Pay Update – Increase Efficiency & Visibility	Specialized Knowledge and Applications	1.0	
Procurement to Pay	35392	PeopleSoft Procurement Today and Tomorrow	Specialized Knowledge and Applications	1.0	
Procurement to Pay	35478	Strategically Manage Suppliers Across Procure to Pay	Specialized Knowledge and Applications	1.0	
Procurement to Pay	35566	Supplier Registration Panel Discussion	Business Management and Organization	1.0	
Procurement to Pay	35232	The Next Generation of PeopleSoft Expenses using PeopleSoft Fluid User Interface	Specialized Knowledge and Applications	1.0	
Project and Change Management	35323	Bridging Training and Security	Social Environment of Business	1.0	
Project and Change Management	35393	Campus engagement in Process Improvement on Large Scale Projects - 2016!	Management Advisory Services	1.0	
Project and Change Management	35568	Capturing the Voice of the Customer in a Brand New Shared Services Center	Social Environment of Business	1.0	
Project and Change Management	35549	Designing & Managing a Training Environment	Social Environment of Business	1.0	
Project and Change Management	35524	How to optimize your business processes to get the most out of PeopleSoft	Social Environment of Business	1.0	
Project and Change Management	35118	PeopleSoft Training Then and Now: An Evolution	Social Environment of Business	2.0	

Name: _____

Project and Change Management	35522	Time for a Cool Change: Managing Change with Transition Solutions	Social Environment of Business	1.0	
Project and Change Management	35302	Using a Train-the-Trainer Approach: Tips, Tricks, and Lessons Learned	Social Environment of Business	1.0	
Public Sector	35134	A deeper dive into WorkCenters	Computer Science	1.0	
Public Sector	35159	Deep Dive into the Affordable Care Act	Management Advisory Services	2.0	
Public Sector	35068	Improving the User Experience: Unified Navigation and WorkCenters	Management Advisory Services	1.0	
Public Sector	35061	Jeffco Schools Online Onboarding via Activity Guides	Personnel/HR	1.0	
Public Sector	35416	One Form to Rule Them All: Tennessee's Quest to Automate Many Personnel Actions with a Single eForm	Personnel/HR	1.0	
Public Sector	35571	SES - the new search engine for 9.2	Computer Science	1.0	
Public Sector	35252	Unleash the Potential in PeopleSoft Project Costing	Specialized Knowledge and Applications	1.0	
Public Sector	35063	Using Accounts Payable Payment Requests to streamline 1099 processing	Management Advisory Services	1.0	
Security and Audit	35454	Oracle API Gateway Solutions for OAuth and OpenID	Specialized Knowledge and Applications	1.0	
Security and Audit	35031	Securing your HR Self Service with KBA.	Computer Science	1.0	
Student Financials	35544	FMS A/P Refunds: From Setup to Direct Deposit	Management Advisory Services	2.0	
Student Financials	35621	Student Financials 101	Social Environment of Business	1.0	
Student Financials	35142	Student Financials and Campus Solutions 9.2	Specialized Knowledge and Applications	1.0	
Student Financials	35181	Student Health Insurance: from Self Service enrollment to billing to enrolling again	Management Advisory Services	1.0	
Student Financials	35220	Transition from Custom to Delivered Payment Plan: Tips and Tricks, Lessons Learned	Management Advisory Services	1.0	
Student Financials	35367	Zero Collection Problem (tuition,dorm,other fees)- Pay First and Then Enroll in Courses	Management Advisory Services	1.0	